

GOVERNMENT OF DISTRICT OF COLUMBIA OFFICE OF CAMPAIGN FINANCE WASHINGTON, D.C. 20003

STATEMENT OF ORGANIZATION

__ Original ___ Amendment

| 1. Full Name of Committee | 1. Full Name of Committee | | | | | | |
|---|-------------------------------|--|-------------------|-----------------|--|--|--|
| 2. Street Address (include city, state and zip code) (No Post Office Boxes) | | | | | | | |
| 3. Date of Organization/Change of | f Information | | | | | | |
| 4. Type of Committee (Check one | and complete a | applicable information below | y). | | | | |
| Principal Campaign Cor (Political Committee) | Political | Political Action Committee | | | | | |
| Exploratory Committee (Political Committee) | | Transition Committee (Political Committee) | | | | | |
| Inaugural Committee (Political Committee) | Independ | Independent Expenditure Committee | | | | | |
| Initiative/Referendum/R (Political Committee) | | Party Committee (Political Committee) | | | | | |
| Legal Defense Commi | | | | tee | | | |
| Name of Candidate/Public Official/Bal | | | | | | | |
| Party Affiliation | | | | | | | |
| Office Sought/Office Held Initiative, Referendum or Recall No | | | | | | | |
| initiative, Referendant of Recall 100. | | | | | | | |
| 5. Name of Any Affiliated Organization | | Mailing Address and Zip Code | | Relationship | | | |
| | | | | | | | |
| | | | | | | | |
| If the registering Political Committee organization: | has identified a | "Affiliated Organization" al | bove, please in | ndicate type of | | | |
| Corporation | Corporation w/o Capital Stock | | abor Organization | | | | |
| Membership Organization | Trade Organization | | Cooperative | | | | |
| 6. List any issues this Committee is Supporting: | | | | | | | |
| List any issues this Committee is Opposing: | | | | | | | |

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| 7. | Employer of Treasurer | | | | | | | | | |
|--|---|------------------|-----------|-------------------|-------|--|--|--|--|--|
| | Name of Employer | Mailing Address | Telephone | Occupation | Email | | | | | |
| 8. | 8. List the Chairperson, Treasurer and names, addresses and position of any additional Directors, other Principal Officers and Members of the Finance Committee | | | | | | | | | |
| | Name | Mailing Addre | ss | Title or Position | Email | | | | | |
| 9. List all Banks, Safety Deposit Boxes, or Other Depositories Used for Committee Funds | | | | | | | | | | |
| | Name of Bank or Depository & | a Account Number | | Mailing Add | lress | | | | | |
| 10. | Plan for Disposition of Residua | al Funds | | | | | | | | |
| Donate to Political Party for Political Retire Debts Purposes | | | | | | | | | | |
| Transfer to Constituent-Service Program Return to Donors | | | | | | | | | | |
| | Transfer to a Political Committee Transfer to a Charitable, Literary, Educational, Scientific Organization (non-profit) | | | | | | | | | |
| I,, certify that the information in this Statement of Organization is complete, true and correct. | | | | | | | | | | |
| Signati | ıre of Treasurer | Date | | | | | | | | |
| Submission of false, erroneous, or incomplete information may subject the signer to penalties under D.C. Official Code §1-1163.35. | | | | | | | | | | |
| For further information, contact the Office of Campaign Finance, 1015 Half Street, SE, Suite 775 Washington, DC 20003, (202) 671-0547. | | | | | | | | | | |

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INSTRUCTIONS FOR PREPARING OCF FORM 14

All Committees registering for the first time must complete the entire form and check "ORIGINAL". Committees which have previously filed OCF Form 14 and are now submitting changes or corrections must check "AMENDED". If "AMENDED" is checked, complete lines 1 thru 3. With respect to Lines 4 through 10, include only the change (s) in information previously submitted.

WHERE TO FILE

The original Statement of Organization (OCF Form 14) and all amendments must be filed with the Office of Campaign Finance, 1015 Half Street, SE, Suite 775, Washington, DC 20003

- Line 1 Print or type full name and mailing address of the Committee (No Post Office Boxes). The name of a Principal Campaign Committee or other authorized committee must include the name of the candidate who authorized the committee. A Committee which is not an authorized committee can not include the name of any District of Columbia candidate in its name, except that a Delegate Committee must include the word "Delegate(s)" in its name and may also include the name of the presidential candidate which it supports.
- State the date the group or organization became a Political Committee. If this filing is an amendment, note the date of the change in information.
- Line 3 Provide the date the committee was organized or amended
- Line 4 Check and complete ONE of the nine sections as follows:
- (b)
- (d)
- (e)
- Check and complete ONE of the nine sections as follows:

 Principal Campaign Committee checks (a) and completes the corresponding information below.

 Any other authorized committee checks (b) and completes the corresponding information below.

 Exploratory Committee checks (c) and completes the corresponding information below.

 Transitional Committee checks (d) and completes the corresponding information below.

 Inaugural Committee checks (e) and completes the corresponding information below.

 Independent Expenditure Committee checks (f) and completes the corresponding information below.

 Any unauthorized committee, including Independent or Political Action Committee (PAC) checks (b).

 Draft Committees check (c) and provide the name of the candidate supported or opposed.

 All Initiative, Referendum or Recall Committees check (d) and complete the corresponding information
- (h) information.
- All Party Committees check (e) and complete the corresponding information. (i)
- Line 5 Political Committees must list Affiliated Committees/Organizations (defined below) as follows:

Principal Campaign Committees list all other Committees authorized by the same candidate. Under "Relationship" write "Affiliated".

Political Committees authorized by the same candidate (other than the Principal Campaign Committee) list the Principal Campaign Committee authorized by the same candidate. Under "Relationship" write "Affiliated".

Political Committees which have been established, financed, maintained, or controlled by the highest level parent organization, (i.e. the corporation, labor organization, cooperative or trade association) list:

The name of any other political committee(s) established, financed, maintained, or controlled by the same parent organization or by a subsidiary, branch, or State, local, or other subordinate unit of the same parent organization. Under "Relationship" write "Affiliated".

Political Committees which have been established, financed, maintained or controlled by a subsidiary, branch, or State, local, or other subordinate unit of an organization list:

(a) The name of the highest level Political Committee sponsored by the parent organization. Under "Relationship" write "Affiliated".

District of Columbia Party Committees list any subordinate Committees (i.e., any ward, District or other Committee). Under "Relationship" write "Affiliated".

Subordinate District of Columbia Party Committees list the District Party Committee. Under "Relationship" write "Affiliated".

NOTE: The definition of "Affiliated Committee" is contained in the Campaign Finance regulations.

Line 6 For any Initiative or Referendum committee, please provide the issue the committee is supporting/opposing.

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- **Line 7** The name, address, phone number, of the employer of the treasurer. Position of the treasurer and work e-mail address.
- Line 8 The name address, phone number, and e-mail address, of the Committee's Treasurer must be entered on Line 8. The name and address of any designated agent or Assistant Treasurer must also be included on Line 8. Every Political Committee must have a Treasurer and may designate an Assistant Treasurer who shall assume the duties and responsibilities of the Treasurer, in the event the Treasurer is unavailable. The Director of Campaign Finance recommends that each Political Committee designate an Assistant Treasurer because no contribution or expenditure may be accepted or made by or on behalf of a Political Committee at a time when there is a vacancy in the Office of the Treasurer. No expenditure may be made for or on behalf of a Political Committee without the authorization of its Chairperson, Treasurer or their designated agent.

The name, title, address, and phone number of each person on the Committee's **Finance Committee** must be listed on the OCF Supplemental Form and attached to this Statement.

- Line 8 The name, address, phone number, and e-mail address of the Committee's Chairperson must be entered on Line 8. The name and address of any designated agent or Vice Chairperson must also be included on Line 8. Every Political Committee must have a Chairperson and may designate a Vice Chairperson who shall assume the duties and responsibilities of the Chairperson, in the event the Chairperson is unavailable. The Director of Campaign Finance recommends that each Political Committee designate a Vice Chairperson, because no expenditure should be made at a time when there is a vacancy in the office of the Chairperson.
- **Line 9** The Committee must provide the name and mailing address of any bank, repository, or depository, including the Account Title(s) and Account Number(s) where the Committee holds funds. Each Committee must have a checking account or transaction account at a depository, located in the District of Columbia. All receipts of a Political Committee must be deposited into a designated depository. All disbursements must be made by check or similar drafts drawn on an account at a designated depository, except for expenditures of \$50 or less, made from a Petty Cash fund.

The name, title, address, and phone number of each person who is authorized to make withdrawals or payments out of the Committees' account must be listed on the OCF Supplemental Form.

Line 10 Please indicate the committee's plan for disposition of residual, surplus, or unexpended campaign funds received in the event of the dissolution of the Committee.